Sunidhi

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EOD Snippets on Market

22 July 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▼	-0.92%	-715.06	76755.05
NIFTY 50	▼	-0.79%	-191.45	23996.25
S&P BSE 500	▼	-0.88%	-321.85	36196.43

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	77,384.95	77,384.95	76,641.19	76,755.05	86,159.02	71,545.81
NIFTY	24,150.45	24,166.30	23,961.40	23,996.25	26,373.20	22,182.55

SENSEX Gainers	6	NIFTY Gainers	10
SENSEX Losers	24	NIFTY Losers	40

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	1292	2395	0.54	418
NSE	617	1607	0.38	34

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Hindustan Unilever Ltd	0.75%	Interglobe Aviation Ltd	-3.57%	Mps Ltd	20.00%	Triveni Engineering and I	-41.33%
NTPC Ltd	0.59%	Infosys Ltd	-1.97%	Emami Paper Mills Ltd	20.00%	NatureWings Holidays Ltd	-17.81%
Power Grid Corporation of	0.58%	State Bank of India	-1.81%	Rajdarshan Industries Ltd	19.98%	Bandhan Bank Ltd	-16.87%
Titan Company Ltd	0.38%	UltraTech Cement Ltd	-1.80%	M P K Steels (1) Ltd	19.68%	Universal Arts Ltd	-15.00%
Bharti Airtel Ltd	0.08%	ICICI Bank Ltd	-1.50%	DSM Fresh Foods Ltd	19.66%	Paragon Finance Ltd	-14.50%
Top 5 NIFTY Drivers				**Top 5 Gainers & Losers (X – Nifty)**			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Bajaj Auto Ltd	5.92%	Interglobe Aviation Ltd	-3.58%	Rajdarshan Industries Ltd	20.00%	Triveni Engineering and I	-41.57%
Nestle India Ltd	3.31%	Dr Reddy's Laboratories L	-2.16%	Mps Ltd	20.00%	Bandhan Bank Ltd	-16.63%
Tata Consumer Products Lt	1.43%	Jio Financial Services Lt	-2.14%	Emami Paper Mills Ltd	20.00%	Bajaj Healthcare Ltd	-13.09%
Eternal Ltd	1.01%	Infosys Ltd	-2.00%	Wakefit Innovations Ltd	14.89%	Tips Music Ltd	-12.15%
Power Grid Corporation of	0.80%	Axis Bank Ltd	-1.96%	Malu Paper Mills Ltd	13.03%	MedPlus Health Services L	-10.40%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

Nestle India surged 3.9%, hits new high post Q1; PAT up 48% on robust sales:

Nestle India shares surged over 3.9% today to ₹1509.75 to hit a fresh 52-week high after the FMCG major reported a 48% jump in Q1FY27 profit, supported by strong volume growth. For the June quarter, Nestle India said that it has reported a consolidated net profit of ₹958.6 crore, up by 48.2% on a Y-o-Y basis. The company had earned a net profit of ₹646.59 crore in the corresponding period last fiscal. Its revenue from sale of products grew by 25.4% at ₹6,363.27 crore in the reporting quarter, as against ₹5,073.96 crore clocked in the corresponding period a year ago. Nestle India's domestic sales climbed 25% to ₹6,073.05 crore in the June quarter of FY27. It was at ₹4,860.01 crore in the corresponding period of the previous fiscal. Its export revenue climbed 35.64% to ₹290.22 crore. The company said that Ebitda stood at ₹1,538 crore, up 40% Y-o-Y in the quarter under review, while Ebitda margin expanded by 253 bps to 24.1%. During the quarter, Nestle India said that it accelerated operational cost savings and continued to step up investments behind brands, with advertising spends increasing by over 40% on an annual basis.

Cyient DLM soared 17.8% on strong Q1 earnings:

Shares of Cyient DLM hit a fresh 52-week high of ₹733.90, soaring 17.8% in today's intra-day trade in an otherwise weak market after the company reported strong earnings for the first quarter of the financial year 2026-27 (Q1FY27) and a healthy order book position. Cyient DLM reported strong Q1FY27 earnings, with revenue growing 34.3% year-on-year (YoY) to ₹373.8 crore, driven by aerospace (40% YoY) and industrials (90% YoY). Earnings before interest, taxes, depreciation, and amortization (EBITDA) rose 56.2% YoY to ₹39.2 crore with a 10.5% margin (+149 bps YoY). The company's profit after tax (PAT) jumped 119% YoY to ₹16.3 crore. The company achieved a record order book of ₹2,598.9 crore (1.5x book-to-bill) with ₹551.9 crore inflows, added two logos, completed NADCAP cable harness certification, and expects a Honeywell Aerospace ramp-up over 18 months. The management said Cyient DLM has started FY27 with strong momentum, driven by disciplined execution and a healthy demand across its key segments. The strong order intake demonstrates the company's readiness for future growth.

HFCL stock jumped 4.8% on Q1 turnaround; board okays ₹215-cr AI data centre:

HFCL Ltd shares surged over 4.8% in trade today to ₹228 after the company announced its June quarter (Q1FY27) results. The company said that it turned profitable in Q1, posting a net profit after tax (PAT) of ₹245.64 crore. It had reported a loss of ₹29.30 crore in the same quarter of the last fiscal. Additionally, the board has approved an investment of ₹215 crore in building an advanced AI Data Centre Connectivity Solutions manufacturing facility. The state-of-the-art manufacturing facility for Data Center Connectivity Products will have a capacity of 2,70,000 assemblies per annum, the company said in a filing. "The proposed manufacturing facility will manufacture advanced data center connectivity products, including Miniature Multi-Fiber (MMC) and Super High-Density Multi-Fiber Termination (SNMT) assemblies, which are widely used in high-speed data center and AI infrastructure," the filing read. HFCL Ltd said that its revenue in Q1FY27 stood at ₹1,914.98 crore, up 119.85% from ₹871.02 crore reported in Q1FY26.

M&M Financial shares jumped 9.7% on Q1 results:

Mahindra & Mahindra Financial Services shares surged 9.7% today after the company delivered a stellar performance in the June quarter of FY27 (Q1FY27). Today's buying activity was buoyed by the company's strong numbers in Q1FY27, with consolidated net profit rising 75% Y-o-Y to ₹927 crore, aided by higher net interest margins (NIMs) and lower provisions. On a standalone basis, the Mahindra group's firm reported a net profit of ₹899 crore, up 70% Y-o-Y. Its total income increased 14% Y-o-Y to ₹5,725 crore in the June quarter. The NIM, the company said, expanded to 7.3% in the reporting quarter from 6.7% in the April-June period last fiscal year on the back of better cost of funding. The credit cost improved to 1.5%. Its assets under management (AUM) grew 13% Y-o-Y to ₹1,37,449 crore, supported by record first quarter disbursements of ₹15,564 crore, up 22% Y-o-Y. Post quarterly earnings, analysts said that Mahindra & Mahindra Financial Services delivered a broad-based beat, underscoring solid execution.

Bajaj Auto jumped 5.9% to 52-week high post Q1 show:

Shares of Bajaj Auto climbed 5.9% today to a fresh 52-week high of ₹11,025 during early trade after the company announced its financial results for the first quarter of the financial year 2026-27 (Q1FY27). Bajaj Auto reported a 46% year-on-year (Y-o-Y) rise in consolidated net profit to ₹3,225.63 crore in Q1FY27, while revenue increased 65% Y-o-Y to ₹21,688.8 crore. The growth was supported by record vehicle volumes, higher realisations, and broad-based growth across domestic and export markets, internal-combustion engine (ICE) and electric vehicles (EVs), and two- and three-wheelers. Sequentially, revenue increased 22%, while net profit declined 12%. However, the company said the consolidated figures were not comparable with the year-ago and preceding quarters following the acquisition of a controlling interest in Bajaj Auto International Holdings AG (BAIHAG) and consolidation of its financial results from the current quarter. The company's profitability was supported by a favourable rupee, improved product mix, operating leverage, pricing actions, and cost savings, which helped offset sharply higher input costs. Bajaj Auto reported a 29% YoY increase in total vehicle sales to a record 1.44 million units during Q1FY27, driven by strong export growth, higher domestic sales, and expansion of its electric two- and three-wheeler businesses.

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